



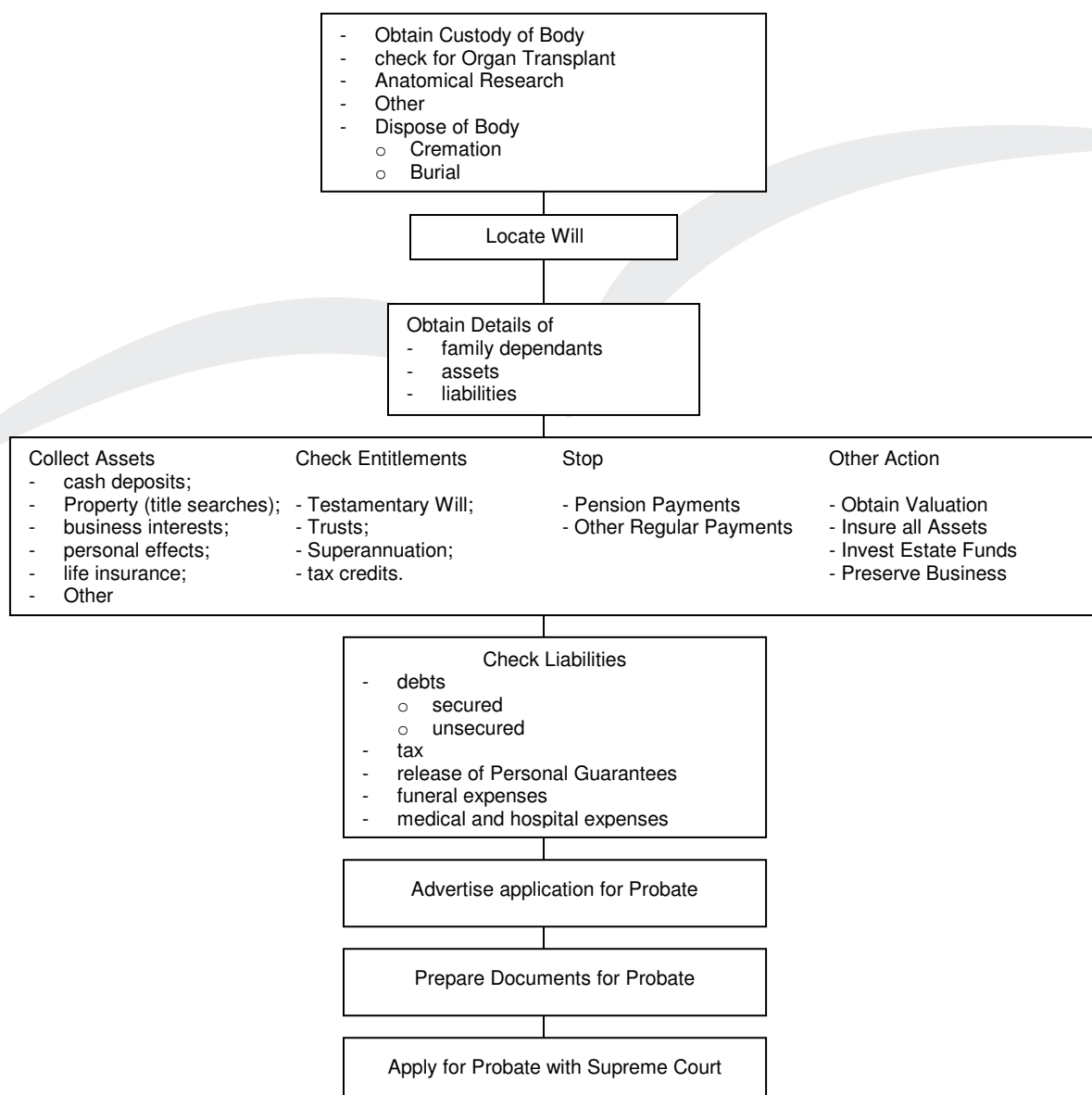
# The Functions of an Executor Before and After Probate

Issue 43 – 20 November 2009

The functions of an Executor are not easily understood. In this respect see the enclosed diagrams. In each step of the process opportunities exist for all advisors to participate and service their clients.

## Part 1 – Before Probate

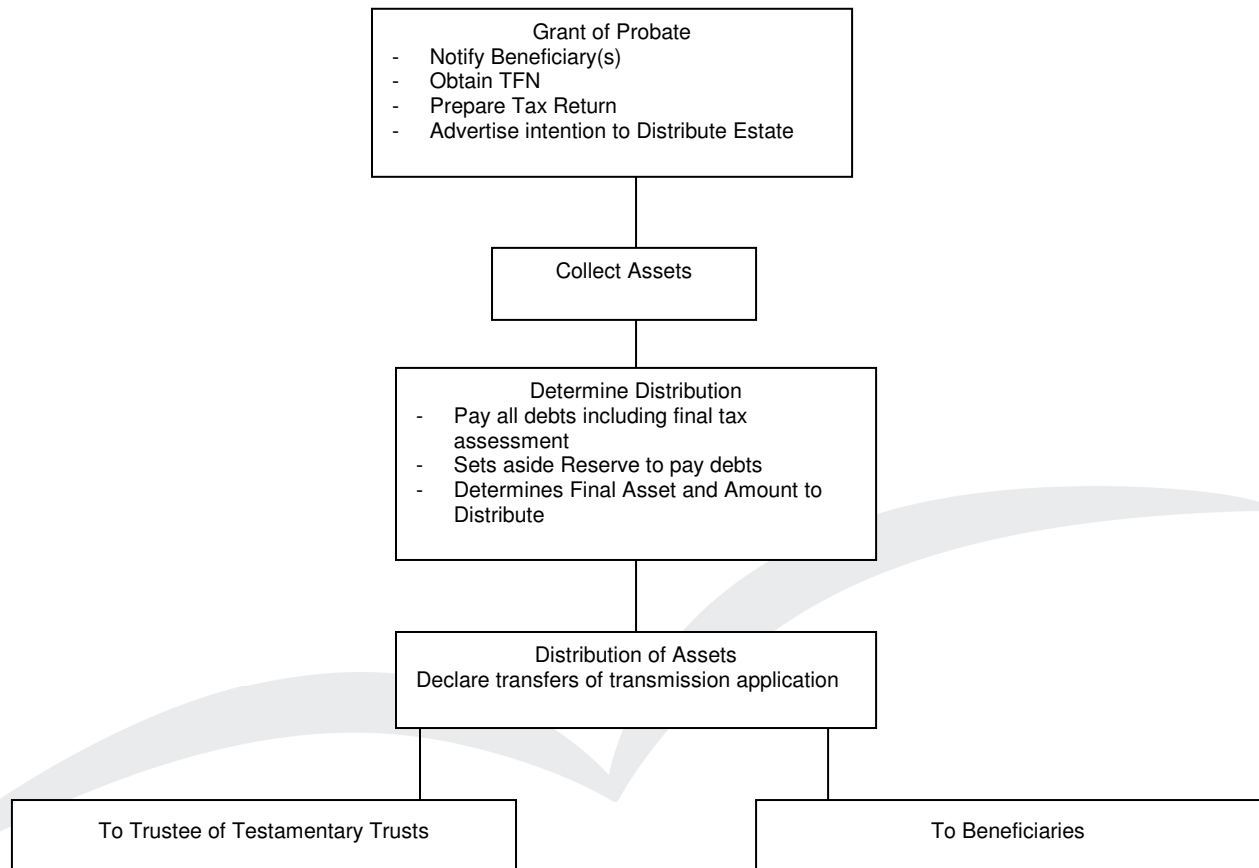
The tasks that the Executor / Legal Personal Representative (LPR) need to perform in respect to the Administration of an Estate of a deceased person include the following:





## Part 2 – After Grant of Probate

The tasks that the Executor / Legal Personal Representative needs to perform in respect to the Administration of an Estate of a deceased person includes the following:



Next week's issue of the Strategy Update will highlight the services that respective advisers can provide to each step in the process.

### Summary

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